

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

<div>In re:</div> <div>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</div> <div>as representative of</div> <div>THE COMMONWEALTH OF PUERTO RICO, et al.,</div> <div>Debtors.¹</div>	<div>PROMESA Title III</div> <div>Case No. 17-BK-3283-LTS</div> <div>(Jointly Administered)</div>
<div>In re:</div> <div>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</div> <div>as representative of</div> <div>PUERTO RICO ELECTRIC POWER AUTHORITY,</div> <div>Debtor.</div>	<div>PROMESA Title III</div> <div>Case No. 17-BK-04780-LTS</div> <div>Court Filing Relates Only to PREPA and Shall Only be Filed In Case No. 17-BK-04780-LTS and Main Case 17-BK-3283-LTS</div>

**ARC AMERICAN, INC.'S AMENDED² MOTION TO INFORM REGARDING
ATTENDANCE AND PARTICIPATION AT FEBRUARY 7, 2018 HEARING AND ANY
SUBSEQUENTLY SCHEDULED HEARING DATES**

TO THE HONORABLE LAURA TAYLOR SWAIN,

¹ The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation "COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

² This Motion amends Docket No. 2356 filed in Case No. 17-BK-3283-LTS.

UNITED STATES DISTRICT JUDGE:

Arc American, Inc. (“**Arc**”), by and through its undersigned counsel, hereby submits this Amended Informative Motion in response to this Court’s *Order Regarding Procedures For Attendance, Participation And Observation Of February 7-8, 2018, Omnibus Hearing* [Docket No. 2258, Main Case 17-BK-3283-LTS] (the “**Order**”), and respectfully states as follows:

1. Robert E. Nies, on behalf of Arc, will appear in person at the Hearing (as defined in the Order) in Courtroom 3 of the United States District Court for the District of Puerto Rico to present argument on the *Limited Objection By And Reservation Of Rights Of Arc American, Inc. To The Urgent Joint Motion Of The Financial Oversight And Management Board For Puerto Rico And The Puerto Rico Fiscal Agency And Financial Advisory Authority For Entry Of Interim And Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens And Providing Superpriority Administrative Expense Claims, (C) Modifying The Automatic Stay, (D) Scheduling A Final Hearing, And (E) Granting Related Relief*, filed February 1, 2018 [Docket 563 of Case No. 17-04780 LTS).

2. George Spadoro and Jose L. Ramirez-Coll, co-counsel on behalf of Arc, will also attend the Hearing in the San Juan Courtroom, though neither intend to present argument at the Hearing.

3. Arc reserve the right to respond, as necessary, to any statements made at the Hearing or otherwise by any party in connection with the above captioned Title III case.

Dated: February 1, 2018

Respectfully submitted,

CHIESA SHAHINIAN & GIANTOMASI PC

By: /s/ Robert E. Nies
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-and-

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